

Deit documentation – Zoom Integration

Deit is an app for healthcare workers, our mainly focus is manage their agenda reservations, so one of the steps it's automate the process of create the videoconference.

Link zoom account

First, we will access the app and link our (yours) Zoom account.

1. Go to the provided URL and use the credentials we sent you:



Figure 1: Login page.

2. Once inside, there is a message asking you to link your Zoom account.

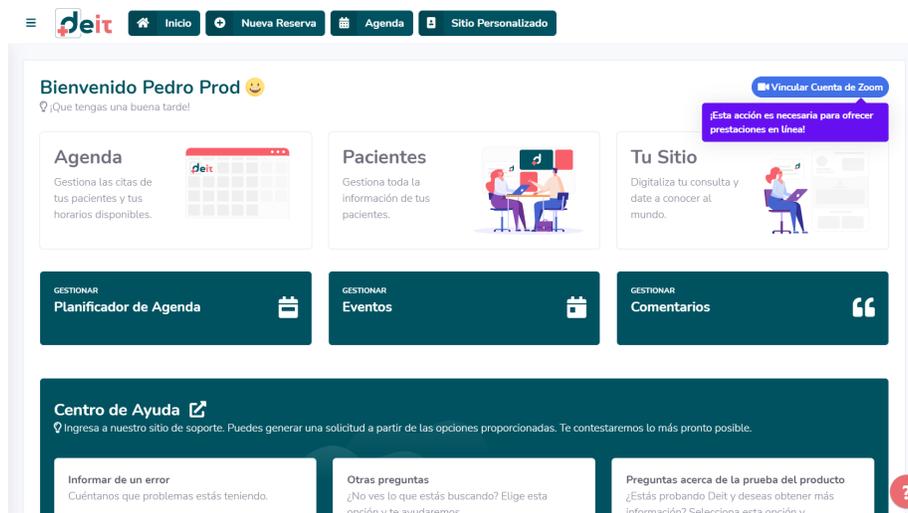


Figure 2: Home Page.

3. Click on the Button with the text “Vincular Cuenta de Zoom” (Link Zoom account)

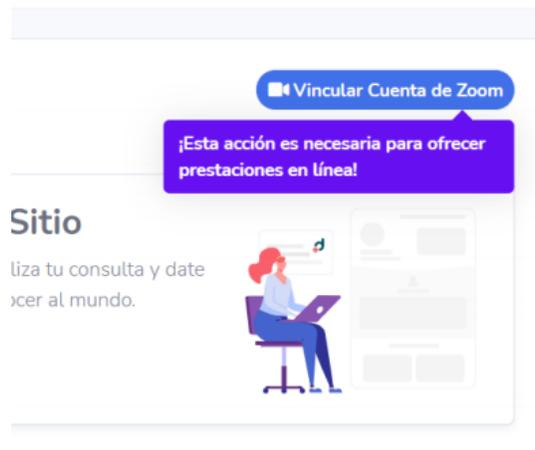


Figure 3: Link zoom account button.

4. Once you approve the access and link your Zoom account, you will be back in Deit after this with a Success message:

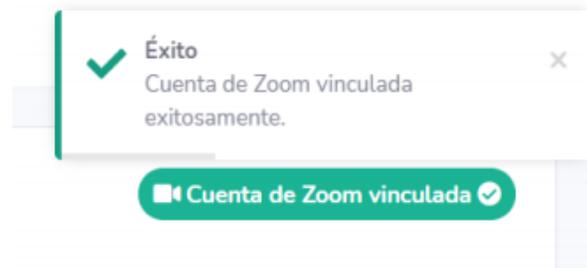


Figure 4: Zoom account linked successfully.

Create Reservations

There are 2 ways to create a reservation, one from inside the app, and another from a public site.

Private app

1. Click on the Button “Nueva Reserva”:

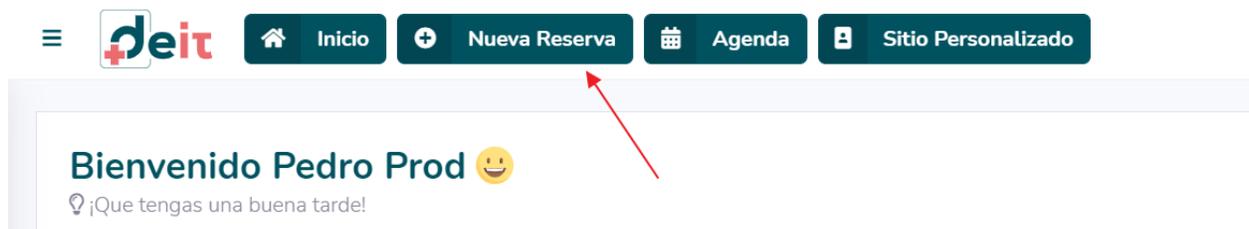


Figure 5: "Nueva Reserva" button.

2. Then fill the form as the image below:

a. In “Prestación” select the first option.

Nueva Reserva

General (Información básica) | Paciente (Información del paciente) | Detalle (Información adicional)

Especialista *
Mr Pedro Prod Testing Purposes

Prestación *
Selección de prestación:
 - Prestación testing - En Línea (En línea) (seleccionada)
 - Prestación testing - Presencial (Presencial)

Método de Pago
Selección de método de pago

Fecha de Inicio *
dd/mm/yyyy HH : MM

Fecha de Término *
dd/mm/yyyy HH : MM

¿Reserva permite sobrecarga?

Cerrar Guardar

Figure 6: "Prestacion" options.

b. In "Lugar de atención" select the second option "Consulta en línea".

Nueva Reserva

General (Información básica) | Paciente (Información del paciente) | Detalle (Información adicional)

Especialista *
Mr Pedro Prod Testing Purposes

Prestación *
Prestación testing - En Línea (En línea)

Lugar de Atención *
Selección de lugar de atención:
 - Consulta a domicilio
 - Consulta En línea (seleccionada)

Fecha de Inicio *
dd/mm/yyyy HH : MM

Fecha de Término *
dd/mm/yyyy HH : MM

¿Reserva permite sobrecarga?

Cerrar Guardar

Figure 7: "Lugar de atención" options.

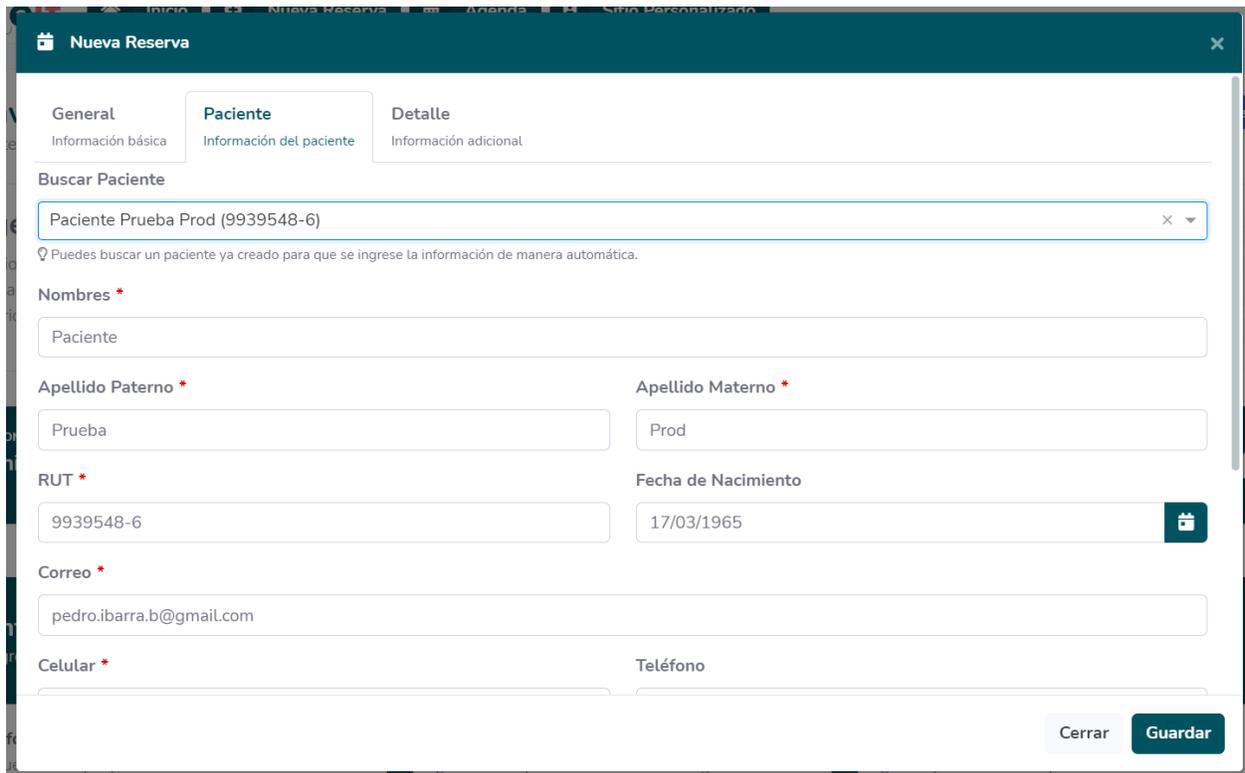
c. Set date and time for the reservation in the field "Fecha de inicio"

Fecha de Inicio *
23/05/2021 HH : MM (19 : 00)

Fecha de Término *
23/05/2021 HH : MM (19 : 30)

Figure 8: Start/Finish date example.

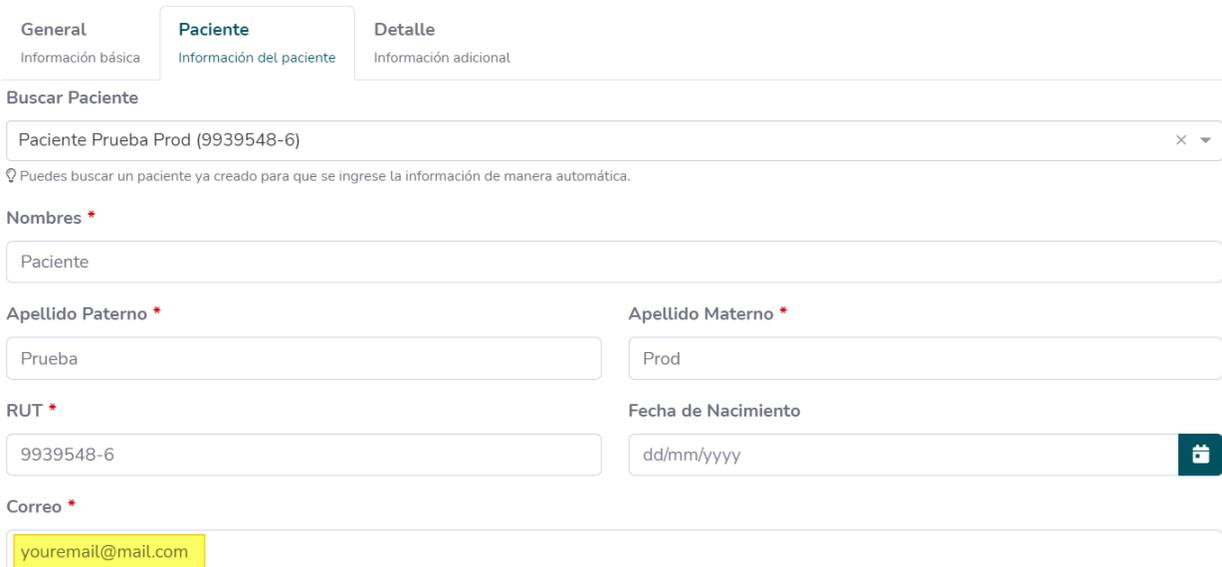
d. Then, you must go to the next tab “Paciente” (patient) and select “Paciente Prueba Prod”.



The screenshot shows a web application window titled "Nueva Reserva" with a close button (X) in the top right corner. The interface has three tabs: "General" (Información básica), "Paciente" (Información del paciente), and "Detalle" (Información adicional). The "Paciente" tab is active. Below the tabs is a search bar labeled "Buscar Paciente" containing the text "Paciente Prueba Prod (9939548-6)". A tooltip below the search bar says "Puedes buscar un paciente ya creado para que se ingrese la información de manera automática." Below the search bar are several input fields: "Nombres *" with "Paciente", "Apellido Paterno *" with "Prueba", "Apellido Materno *" with "Prod", "RUT *" with "9939548-6", and "Fecha de Nacimiento" with "17/03/1965" and a calendar icon. There is also a "Correo *" field with "pedro.ibarra.b@gmail.com" and "Celular *" and "Teléfono" fields which are empty. At the bottom right, there are "Cerrar" and "Guardar" buttons.

Figure 9: Patient selection example.

e. The data will be filled after this. You can change the email address for your email, to receive the email we send.



This screenshot is similar to Figure 9, showing the "Nueva Reserva" form with the "Paciente" tab selected. The search bar still contains "Paciente Prueba Prod (9939548-6)". The "Correo *" field now contains "youremail@mail.com" and is highlighted with a yellow background. The "Fecha de Nacimiento" field now shows a date format "dd/mm/yyyy" instead of a specific date, and still has the calendar icon. The other fields remain the same as in Figure 9.

Figure 10: Email modification for notifications.

3. After these steps, you will receive a confirmation email like this:

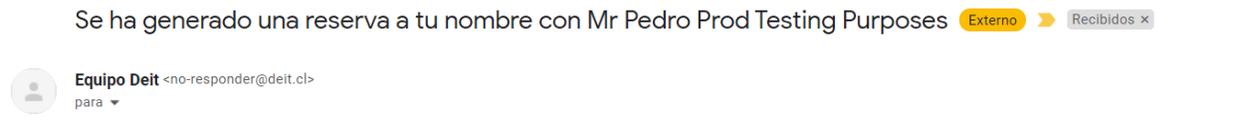


Figure 11: Email reservation header

4. In the body of the email you will find the link and the code for the Zoom meeting created:

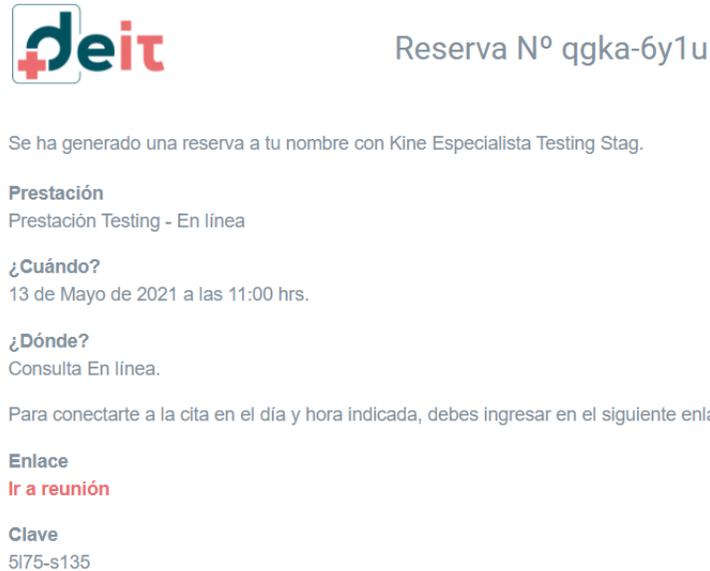


Figure 12: Email reservation detail.

Public site

Now, for the public site you have to go to <https://testing.deit.cl/>, there on the menu, select "Prestaciones":



Figure 13: Select "Prestaciones" on public site.

1. Click on the button "Reservar hora" from the first option:

Prestaciones



Figure 14: "Reservar hora" button.

2. Here, you can select the option "Búsqueda inteligente", then, choose one of the time options below:

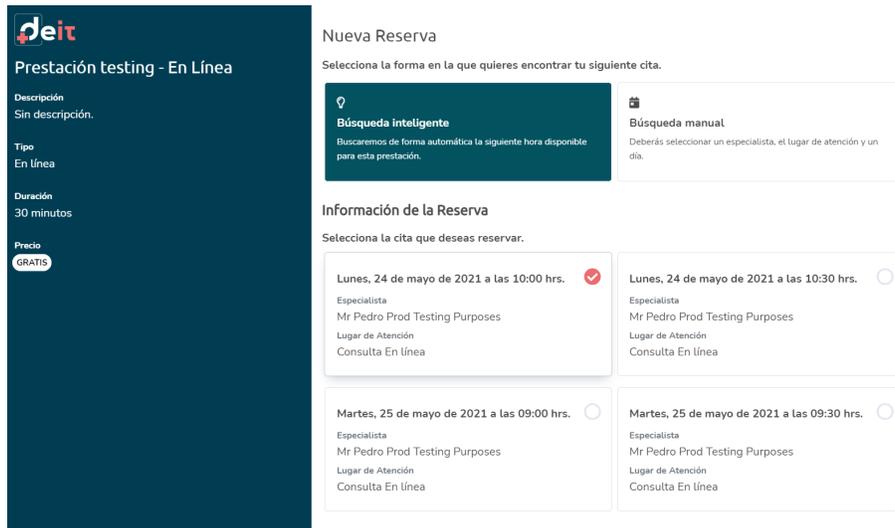


Figure 15: Search options

3. Fill the form with the data on the next image, the field "Correo" is the email, so here please complete yours, to receive the confirmation:

Información Personal

¿Te has atendido con este especialista? Al ingresar tu rut, buscaremos tu información de manera automática. De lo contrario, deberás completar el resto de información.

RUT *

11111111-1

Correo *

youremail@email.com

Nombres *

User

Apellido Paterno *

Testing

Apellido Materno *

Purposes

Celular *

+56994413774

Figure 16: "Información Personal" example.

4. Once you complete the form, you can go down and click on “Reservar” button:

Información Adicional

Motivo

Descripción

🔒 Máximo 1.000 caracteres.

🔒 Al hacer clic en **Reservar**, confirmarás tu reserva y recibirás un correo con el comprobante e indicaciones.

CERRAR **RESERVAR**

Figure 17: Create reservation.

5. After all these steps, you will receive a confirmation email with the link and the code for the Zoom meeting created:



Reserva N° 2ao1-fent

Gracias Javier Rojas Rojas, tu reserva con Kine Especialista Testing Stag ha sido confirmada.

Prestación

Prestación Testing - En línea

¿Cuándo?

14 de Mayo de 2021 a las 09:30 hrs.

¿Dónde?

Consulta En línea.

Para conectarte a la cita en el día y hora indicada, debes ingresar en el siguiente enlace:

Enlace

Ir a reunión

Clave

se0n-2n57

Figure 18: Email confirmation

Uninstalling the Deit Add-on

1. Login to your Zoom account and navigate to the Zoom app Marketplace.
2. Click Manage > Installed Apps or search for the Deit app.
3. Click the Deit app.
4. Click Uninstalling.